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ASIA INVESTMENT FINANCE GROUP LIMITED

亞投金融集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 33)

**VOLUNTARY ANNOUNCEMENT
INVESTMENT INTENTION AGREEMENT**

This announcement is made by Asia Investment Finance Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “Board”) of directors (the “Directors”) of the Company is pleased to announce that, on 8 March 2019 (after trading hours), the Company entered into an investment intention agreement with 上海藍連財務諮詢股份有限公司 (Shanghai Nanlian Financial Advisory Company Limited*) (hereafter referred to as Nanlian), pursuant to which, Nanlian and the Company will cooperate in online overseas tax refund service of the Internet financial services.

To the best of the Directors’ knowledge, information and belief, and having made all reasonable enquiries, Nanlian and the ultimate beneficial owner(s) of Nanlian are third parties independent of and not connected with the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)).

THE BUSINESSES OF THE TRARGET COMPANY

Nanlian is an Internet financial service platform providing online overseas tax refund services, which is an overseas strategic partner of China UnionPay and can currently provide online overseas commercial tax refund services in over 20 countries and regions. The scope of commercial tax refund business includes tax refund for the following items in the service industry: catering, accommodation, hotel, transportation, exhibition, accounting, event, advertising and advisory.

REASONS FOR AND BENEFITS OF THE INVESTMENT INTENTION AGREEMENT

The Company, as a listed company leading the Belt and Road financial services, has been committed to the development of global high-end financial services.

Online overseas tax refund is a type of basic international financial service. If and after completion of the strategic cooperation between the Company and Nanlian takes place, this service platform will be fully utilised to vigorously develop commercial exchange among enterprises from countries along the Belt and Road. All countries along the Belt and Road can enjoy online application for tax refund services through the Internal platform. Accordingly, the Board considers that the terms of this agreement are in the interest of the Company and shareholders of the Company as a whole.

FORMAL AGREEMENT

The Company will further negotiate with Nanlian, and the Company will carry out due diligence on Nanlian and negotiate details of the exclusive cooperation in the next six months. If the Formal Agreement is entered into and such investment materialises, the proposed Acquisition will constitute a discloseable transaction of the Company, and the Company will comply with the relevant requirements under the Listing Rules as and when appropriate.

By Order of the Board of
Asia Investment Finance Group Limited
Cheung Kwan
Chairperson and Executive Director

Hong Kong, 8 March 2019

As at the date of this announcement, the executive Directors of the Company are Ms. Cheung Kwan (Chairman), Mr. Sun Yu, Mr. Liu Hu and Ms. Zhao Hong Mei; the non-executive Directors are Mr. Wang Dayong and Mr. Li Xin; the independent non-executive Directors are Mr. Anthony Espina, Ms. Jin Xin, and Mr. Wang Jun Sheng.

** For identification purpose only*