

Rainbow Brothers Holdings Limited

十友控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

CHANGE OF PRINCIPAL PLACE OF BUSINESS

The board of directors (the “Board”) of Rainbow Brothers Holdings Limited (the “Company”) hereby announces that the principal place of business of the Company in Hong Kong will be changed to 29/F, Paul Y. Centre, 51 Hung To Road, Kwun Tong, Kowloon, Hong Kong with effect from 13 May 2008.

By order of the Board
Rainbow Brothers Holdings Limited
Chan Wai Lam
Company Secretary

Hong Kong, 9 May 2008

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Hui Kwan Wah, Hugo, Mr. Ng Chi Man and Mr. Wong Sai Ming; one non-executive director, namely Mr. Chan Cheuk Ming and three independent non-executive directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina and Mr. Wong Che Keung.

** For identification purpose only*